IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF INDIANA INDIANAPOLIS DIVISION

In re:	Chapter 11
USA GYMNASTICS, ¹	Case No. 18-09108-RLM-11
Debtor.	

PACHULSKI STANG ZIEHL & JONES LLP'S NOTICE OF INVOICE FOR MAY 1, 2019 THROUGH MAY 31, 2019

PLEASE TAKE NOTICE that on August 15, 2019, Pachulski Stang Ziehl & Jones LLP ("PSZJ"), as co-counsel to the Additional Tort Claimants Committee of Sexual Abuse Survivors (the "Sexual Abuse Survivors' Committee"), submitted a monthly invoice for fees and expenses incurred between May 1, 2019 and May 31, 2019 (the "Invoice"), in accordance with the *Order Granting Debtor's Motion for Entry of Order Establishing Procedures for Interim Compensation and Reimbursement of Professionals* (the "Interim Compensation Order") [Doc 187].

PLEASE TAKE FURTHER NOTICE that the Invoice, attached hereto as **Exhibit A**, seeks compensation for \$233,000.50 in fees and reimbursement of \$1,454.99 in expenses.

PLEASE TAKE FURTHER NOTICE that any party that has an objection to the compensation and reimbursement set forth in this notice, must serve upon the undersigned counsel a written notice of objection by <u>August 29, 2019</u> at <u>4:00 p.m.</u> (prevailing Eastern time), in accordance with the Interim Compensation Order.

PLEASE TAKE FURTHER NOTICE that, if no written notice of objection is timely received, the Debtor shall promptly pay 80% of the fees and 100% of the expenses identified in the Invoice, subject to final approval by the Court at a future hearing.

¹ The last four digits of the Debtor's federal tax identification number are 7871. The location of the Debtor's principal office is 130 E. Washington Street, Suite 700, Indianapolis, Indiana 46204.

Respectfully submitted,

PACHULSKI STANG ZIEHL & JONES LLP

Dated: August 15, 2019

/s/ James I. Stang

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-and-

RUBIN & LEVIN, P.C.

/s/ Meredith R. Theisen

Meredith R. Theisen, Esq. Deborah J. Caruso, Esq. 135 N. Pennsylvania Street, Suite 1400 Indianapolis, IN 46204

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Counsel for the Sexual Abuse Survivors' Committee

CERTIFICATE OF SERVICE

I hereby certify that on August 15, 2019 a copy of the foregoing *Pachulski Stang Ziehl & Jones LLP's Notice of Invoice for May 1, 2019 through May 31, 2019* was filed electronically. Notice of this filing will be sent to the following parties through the Court's Electronic Case Filing System. Parties may access this filing through the Court's system.

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I further certify that on August 15, 2019, a copy of the foregoing *Pachulski Stang Ziehl & Jones LLP's Notice of Invoice for May 1, 2019 through May 31, 2019* was served via electronic mail to the following:

<u>United States Olympic Committee</u>: Chris McCleary at Chris.McCleary@usoc.org

<u>The Alexander, a Dolce Hotel and Wyndham Hotel Group, LLC</u>: Daniel M. Eliades at daniel.eliades@klgates.com and David S. Catuogno at david.catuogno@klgates.com

<u>/s/ Meredith R. Theisen</u>

Meredith R. Theisen

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